

AEROCAST

Aerocast Inc. (CNSX: A) operates a high-growth sand-casting foundry that manufactures complex aluminium and magnesium alloy cast components (known as castings) primarily for the aerospace industry.

High Demand

Aerocast's customer demand for its castings is four times greater than Aerocast can currently produce. Boeing's Current Market Outlook of June 2009 forecasts a \$3.2 trillion market for new commercial airplanes over the next 20 years.

High Margins

Aerocast's foundry is located in Mexico where low labour rates enable the Company to produce castings at higher margins than competing foundries.

Limited Competition

Currently there are only eight other aerospace sand-casting foundries in North America that are capable of producing the high-complexity castings made by Aerocast, of which only four are direct competitors.

High Barriers to Entry

Before aerospace customers will order production castings, a foundry must pass an independent quality assessment. In July 2008, BSI Management Systems (one of the world's leading certification organizations) certified that Aerocast International's quality system complies with the requirements of AS 9100 Rev B and ISO 9001:2000.

Recession-Resistant Business

Aircraft components have limited life spans; e.g., 5,000 flight hours for a fuel pump. Once the limit is reached, the component must be replaced with a new one. Continuing demand for air travel means an ongoing demand for new castings. Since Aerocast is the only low-cost source of high-end aerospace sand castings, the Company expects ongoing demand for its castings for the replacement market, irrespective of the overall state of the aviation industry. In addition, new aircraft programs will also create demand for sand castings.

Experienced Management

The eight managers that comprise Aerocast's senior management and engineering team are all highly experienced in managing the operations of high-end aerospace foundries. Their expertise covers foundry management, engineering and design of pattern equipment, quality systems, production control, first article testing, and the production of tooling equipment. All of them previously worked at high-volume foundries that produced millions of castings.

Revenue Sources

Since March 2008, Aerocast has received purchase orders for tooling equipment worth in excess of \$3 million. This tooling equipment is expected to generate millions of dollars of castings sales. Aerocast's customers include Honeywell Aerospace, Sikorsky Aircraft, Hamilton Sundstrand, and Shimadzu Precision Instruments, Inc.

CNSX Listing

Aerocast's shares are listed on the Canadian National Stock Exchange, Symbol: 'A'

Capital Structure

Shares issued and outstanding	22,129,602
Warrants issued and outstanding	4,556,203
Stock options granted	3,170,000
Total Fully Diluted:	29,855,805

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Airbus A380



Aerocast's Foundry



**Finished Castings
Produced by Aerocast**